VILLANOVA UNIVERSITY SCHOOL OF LAW
Office of Financial Aid
2011-2012
Asset Information Form

Name:_____ ID#:_____

Return this form to the Office of Financial Aid after listing the value of your assets and if applicable, any debts associated with such. If you are married, the value listed should be the combined value of both you and your spouse's assets. **All blanks must be completed. If the value is zero, please enter "0".**

1. **Current balance of cash, savings, and checking accounts?** (Do not include financial aid.)

   What is it worth today?_____

2. **Investments** include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts owned by you/your spouse, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans owned by you/your spouse). *Do not include* the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).

   a) **Real estate** (other than your primary residence):

   What is it worth today?_____ What is owed on it?_____

   b) **Other investments:**

   What is it worth today?_____ What is owed on it?_____

3. **Business** value includes the market value of land, buildings, machinery, equipment, inventory, etc. *Do not include* the value of a small business if you/your spouse own and control more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees.

   What is it worth today?_____ What is owed on it?_____

4. **Farm** value includes the market value of land, buildings, machinery, equipment, inventory, etc. *Do not include* the value of a family farm that you/your spouse live on and operate.

   What is it worth today?_____ What is owed on it?_____

Student Signature:_____ Date:_____

Spouse Signature:_____ Date:_____